

STATE OF ILLINOIS)
) SS.
COUNTY OF COOK)

RECORDATION NO. 57868 Filed 1425

JUN 13 1984 - 3 15 PM

INTERSTATE COMMERCE COMMISSION

CERTIFICATE

The undersigned, Carol D'Ascenzo, a Notary Public in and for said County, states that she compared the attached copy of the Eleventh Supplemental Equipment Trust Agreement dated the 18th day of May, 1984, with the original document, and certifies that it is a true and correct copy in all respects.

IN WITNESS WHEREOF, the undersigned has hereunto affixed her signature and notarial seal this 7th day of June, 1984.

Carol D'Ascenzo
Notary Public



Union Tank Car Company

4-165A125

39 South LaSalle Street
Chicago, Illinois 60603
312/372-9500

Arthur B. Hillman
Secretary and
Assistant General Counsel

RECORDATION NO. 5781 R

Filed 1425

JUN 12 1984 - 3 12 PM

INTERSTATE COMMERCE COMMISSION

Secretary
Interstate Commerce Commission
Washington, D.C. 20423

Dear Sir:

We transmit to you herewith by registered mail for recordation, pursuant to 49 U.S.C. Sec. 11303, an original and two certified counterparts of the Eleventh Supplemental Equipment Trust Agreement (the "Supplemental Agreement"), dated May 18, 1984, by and between Union Tank Car Company, 39 South LaSalle Street, Chicago, Illinois 60603 (the "Company") and United States Trust Company of New York, 45 Wall Street, New York, New York 10005 (the "Bank") as Trustee, which amends the Equipment Trust Agreement dated as of July 1, 1970, between the Company and the Bank. The Supplemental Agreement evidences the substitution under said Equipment Trust Agreement of 17 railroad cars, identified with the initials UTLX, and more fully described in Schedule A attached hereto.

Also enclosed for recordation is an original and two certified counterparts of a Bill of Sale to the Company from the Bank, which Bill of Sale relates to the 188 railroad cars in respect of which the aforesaid substitution was made. The railroad cars covered by the Bill of Sale are more fully described in Schedule B attached hereto. The Bill of Sale releases the Equipment from the encumbrance created by the Equipment Trust Agreement.

The Supplemental Agreement and the Bill of Sale should be recorded as supplements to the Equipment Trust Agreement dated as of July 1, 1970, which was recorded with your office on July 15, 1970, and assigned recordation number 5781. We enclose herewith our check in the amount of \$20 payable to the Interstate Commerce Commission to cover the recordation fees.

June 7, 1984

RECEIVED

RECORDATION NO. 5781 R

JUN 13 1984 - 3 12 PM

INTERSTATE COMMERCE COMMISSION

JUN 13 3 38 PM '84
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I.C.C.

Page -2-
June 7, 1984

Please return the original copy of the Supplemental Agreement and the Bill of Sale to the undersigned.

Very truly yours,

A handwritten signature in cursive script, appearing to read 'ABH', followed by a horizontal line and the word 'Hollman'.

ABH/tg

Enclosure

SCHEDULE B

DESCRIPTION OF TRUST EQUIPMENT

<u>Quantity</u>	<u>A.A.R. Mechanical Description Code</u>	<u>Capacity in Gallons</u>	<u>Road Numbers</u>
188	TMI	13,300	UTLX 75933-75936, 76250-76252, 76254, 76257, 76260-76262, 76264-76267, 76269, 76270, 76310, 76500-76502, 76505-76510, 76512, 76514-76516, 76518-76520, 76522, 76523, 76525, 76526, 76528-76530, 76532-76535, 76538, 76541, 76544-76546, 76549, 76550-76555, 76561, 76563, 76564, 76566, 76567, 76569-76573, 76575, 76577-76585, 76587, 76589, 76590, 76592-76594, 76596-76599, 76602, 76604, 76605, 76607-76609, 76611-76613, 76615-76623, 76625, 76626, 76628-76632, 76636-76640, 76642-76646, 76648, 76650, 76651, 76653-76655, 76657, 76658, 76661-76667, 76669-76672, 76674, 76676-76678, 76680-76688, 76690-76693, 76695, 76698, 76699, 76701, 76703-76707, 76709-76711, 76713-76725, 76727, 76730-76732
<u>188</u> Total			

JUN 13 1984 3:12 PM

This ELEVENTH SUPPLEMENTAL EQUIPMENT TRUST AGREEMENT, dated May 18, 1984 (the "Supplemental Agreement"), by and between UNION TANK CAR COMPANY, a Delaware corporation duly organized and existing under the laws of the State of Delaware (the "Company"), and UNITED STATES TRUST COMPANY OF NEW YORK, a national banking association, (the "Trustee").

W I T N E S S E T H:

WHEREAS, Union Tank Car Company, a corporation duly organized under the laws of the State of Delaware (the "Predecessor Company"), has heretofore executed and delivered to the Trustee an Equipment Trust Agreement dated as of July 1, 1970 (the "Trust Agreement"), providing for an issue of Equipment Trust Certificates (Series 6) (the "Trust Certificates"), in aggregate principal amount of \$25,000,000; and

WHEREAS, at the close of business on August 3, 1982, the Predecessor Company was merged into the Company pursuant to an Agreement of Merger dated July 27, 1982; and

WHEREAS, by letter dated July 30, 1982, the Company, as of the close of business on August 3, 1982, assumed and agreed to perform each and all of the obligations of the Original Company under the Trust Agreement and under the guaranty endorsed on the Trust Certificates; and

WHEREAS, the Company has filed with the Trustee its Request for a substitution of Equipment pursuant to Section 5.06 of the Trust Agreement; and

WHEREAS, the Company desires to comply with Section 5.03 of the Trust Agreement by the execution of a supplement thereto, to evidence the inclusion of the aforesaid Equipment as a part of the Trust Equipment under the Trust Agreement;

NOW, THEREFORE, in consideration of the premises and of the sum of One Dollar to it duly paid by the Trustee at the execution of these presents, the receipt whereof is hereby acknowledged, the Company covenants and agrees with the Trustee for the equal and proportionate benefit of the respective holders from time to time of the Trust Certificates, as follows:

ARTICLE ONE

Substitution of Equipment

The Equipment described in Schedule A hereto is hereby substituted for the Equipment specifically described in Schedule A of the Trust Agreement and Schedule B hereto.

ARTICLE TWO

Substituted Equipment Subject to Trust Agreement

The Equipment described in Schedule A hereto is hereby included as part of the Trust Equipment under the Trust Agreement and is and shall be subject to all the terms and conditions of the Trust Agreement in all respects as though it had been part of the Trust Equipment specifically described in the Trust Agreement.

ARTICLE THREE

Concerning the Trustee

The Trustee accepts the provisions of this Supplemental Agreement but only upon the terms and conditions set forth in the Trust Agreement as amended, without limiting the generality of the foregoing, the Trustee assumes no responsibility for the correctness of the recitals herein contained, which shall be taken as the statements of the Company. The Trustee makes no representations and shall have no responsibility as to the validity of this Supplemental Agreement.

ARTICLE FOUR

Miscellaneous Provisions

Except as hereby expressly provided, the Trust Agreement is in all respects ratified and confirmed and all the terms, provisions and conditions thereof shall be and remain in full force and effect.

This Supplemental Agreement may be executed in any number of counterparts, each of which shall be an original, but such counterparts shall together constitute but one and the same instrument.

IN WITNESS WHEREOF, the Company and the Trustee have caused this Supplemental Agreement to be duly executed by their respective corporate seals, duly attested, to be hereunto affixed, all as of the date and year first above written.

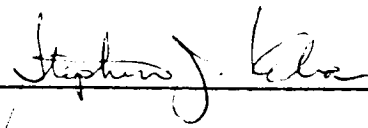
UNION TANK CAR COMPANY

By 
Executive Vice President


ATTEST:


Secretary

UNITED STATES TRUST COMPANY
OF NEW YORK,
as Trustee

By 

ATTEST:



STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

On this 18th day of May, 1984, before me personally came R. C. Gluth, to me known, who, being by me duly sworn, did depose and say that he resides at 39 South LaSalle Street, Chicago, Illinois 60603; that he is an Executive Vice President of Union Tank Car Company, one of the corporations described in and which executed the foregoing instrument; that he knows the seal affixed to the foregoing instrument is the corporate seal of said corporation; that the seal affixed to said instrument is such corporate seal; that it was so affixed by order of the Board of Directors of said corporation; and that he signed his name thereto by like order.

Carol D'Accenzo
Notary Public

STATE OF NEW YORK)
) SS
COUNTY OF NEW YORK)

On this 30 day of May, 1984, before me personally came STEPHEN J. KABA, to me known, who, being by me duly sworn, did depose and say that he resides at SUSSEX NJ; that he is a ASST VP of United States Trust Company of New York, one of the corporations described in and which executed the foregoing instrument; that he knows the seal of said corporation; that the seal affixed to said instrument is such corporate seal; that it was so affixed by order of the Board of Directors of said corporation; and that he signed his name thereto by like order.

Federico C. Santos
Notary Public

FEDERICO C. SANTOS
Notary Public, State of New York
No. 41-4691650
Qualified in Queens County
Commission Expires March 30, 1985

SCHEDULE A

DESCRIPTION OF TRUST EQUIPMENT

<u>Quantity</u>	<u>A.A.R. Mechanical Description Code</u>	<u>Capacity in Gallons</u>	<u>Road Numbers</u>
15	TM	14,000	UTLX 15985-15996, 24614 24616, 24617
2	TP	20,000	UTLX 27579, 27581
<u>17</u> Total			

SCHEDULE B

DESCRIPTION OF TRUST EQUIPMENT

<u>Quantity</u>	<u>A.A.R. Mechanical Description Code</u>	<u>Capacity in Gallons</u>	<u>Road Numbers</u>
188	TMI	13,300	UTLX 75933-75936, 76250-76252, 76254, 76257, 76260-76262, 76264-76267, 76269, 76270, 76310, 76500-76502, 76505-76510, 76512, 76514-76516, 76518-76520, 76522, 76523, 76525, 76526, 76528-76530, 76532-76535, 76538, 76541, 76544-76546, 76549, 76550-76555, 76561, 76563, 76564, 76566, 76567, 76569-76573, 76575, 76577-76585, 76587, 76589, 76590, 76592-76594, 76596-76599, 76602, 76604, 76605, 76607-76609, 76611-76613, 76615 - 76623, 76625, 76626, 76628-76632, 76636-76640, 76642-76646, 76648, 76650, 76651, 76653-76655, 76657, 76658, 76661-76667, 76669-76672, 76674, 76676-76678, 76680-76688, 76690-76693, 76695, 76698, 76699, 76701, 76703-76707, 76709-76711, 76713-76725, 76727, 76730-76732
<u>188</u>	Total		